

# SecuritiesSource®

## Get the Westlaw® Canada Advantage

SecuritiesSource® combines the 145-year tradition of Carswell editorial excellence with leading-edge technology to deliver relevant, on-point information you can rely on for true insight into your securities law case or issue.

Intelligent finding tools and effective research pathways bring relevant, on-point content right to the surface – quickly and efficiently. More than just information, you get insight you can use to make critical decisions, create compelling arguments, and achieve better results for your clients.

### DEEPER CONTENT

Go beyond primary law to get the true insight you need.

### INTELLIGENT FINDING TOOLS

Leave nothing to chance with finding tools that ensure you never miss a case on point.

### EFFECTIVE RESEARCH PATHWAYS

Experience seamlessly integrated research that's illuminating and efficient, not confusing and frustrating.

### CONVENIENT HOME PAGE ACCESS TO EVERYTHING YOU NEED

The screenshot shows the Westlaw Canada SecuritiesSource homepage. The interface is organized into several columns and sections. Callouts 1 through 9 point to specific features: 1. OSC Bulletin & Insider Reports; 2. Home page Source tabs/Navigation bar; 3. Commission materials (Rules, Policies, Notices, etc.); 4. Exchange and Self-Regulatory Organization information; 5. Securities Law & Practice - Borden Ladner Gervais LLP; 6. LIVEDGAR-SEDAR information; 7. U.S. securities materials; 8. Custom Search Template; 9. Securities Act Regulations and Concordance.

- 1 View the latest OSC Bulletin and archive.
- 2 Home page Source tabs/Navigation bar.
- 3 Instantly get to Commission materials (Rules, Policies, Notices, etc.) for each jurisdiction.
- 4 Quickly retrieve Exchange and Self-Regulatory Association information.
- 5 Quickly access Canada's preeminent securities law service, Securities Law & Practice by BLG LLP.
- 6 Access LIVEDGAR-SEDAR information through Westlaw Business.
- 7 Access a wide range of U.S. securities materials through Westlaw.
- 8 Use the Custom Search Template to search for decisions/rulings by subject or keyword.
- 9 Go directly to the Securities Act or Regulation for each jurisdiction or find a parallel section in another jurisdiction by using the concordance.

# What's in SecuritiesSource®

## DEEPER CONTENT

Westlaw Canada goes behind primary law, taking you deep into the law to reveal the subtleties and intricacies that will give you true insight into your case or issue.

### Legislation

**Securities regulatory materials** from all provincial securities commissions and stock exchanges including:

- Ontario Securities Commission Bulletin
- Alberta Securities Commission Summary
- British Columbia Securities Commission Weekly Summary

**Provincial and Territorial Securities Acts & Regulations** – **SecuritiesSource** contains the securities acts and related regulations and forms from all Canadian provincial and territorial jurisdictions. Other relevant legislation found on the service includes the Canada Business Corporations Act, Ontario Business Corporations Act, Investment Canada Act and related regulations.

**Concordances of legislation** let you compare similar legislation in other jurisdictions as an aid to interpretation and understanding. This issue-based table concords the Ontario Securities Act with the securities acts of other Canadian jurisdictions.

**Fillable Statutory Forms** for Rules and Regulations

**Legislative Citators** – KeyCite Canada is Canada's only complete legislative citatory. It is the only statute citator with true historical depth and the only rules citator in Canada. It's now possible to KeyCite all types of legislation – statutes, rules, and regulations.

## Case Law

**Securities-related case law dating back to 1855**, including:

- All case law published in the Canadian Cases on the Law of Securities (CCLS)
- Full-text rulings, orders, and decisions from the ASC and BCSC since 1998
- Full-text rulings from the Ontario Securities Commission since 1994

**Case Citator** – KeyCite® Canada for cases covers the direct appellate history of Canadian cases, plus treatments for any case, whether foreign or Canadian, discussed by a Canadian court or tribunal, or a secondary source on Westlaw Canada.

## INTELLIGENT FINDING TOOLS

Only Westlaw Canada combines the advantages of authoritative editorially created search tools and state-of-the-art search technology, ensuring that you always find exactly what you need – using fewer steps to get better results faster.

### Authoritative

**Authored Treatises** – *Securities Law and Practice* by the foremost securities experts Borden Ladner Gervais LLP.

### Innovative

- Natural language, terms and connectors, or templates customized by document type
- *Search-within-a-search* features a locate option for precise results
- Search or browse Table of Contents

## EFFECTIVE RESEARCH PATHWAYS

All Westlaw Canada content is seamlessly linked so you never have to back track to find related information. You'll find everything you need in one place and we'll point out and provide links to relevant related material along the way. This logical linking ensures that you always move forward in your research, giving you the fastest route to better results

**SecuritiesSource Home Page** – built to allow you to efficiently handle any securities matter.

- Search with precision and accuracy seamlessly integrated information on the Westlaw Canada platform across case law, legislation, commentary, Canadian and non-Canadian content.
- Find specific information without having to choose multiple databases or learn database codes.

## Currency Tools

**Ontario Securities Commission Bulletins** and weekly insider report information in Chapter 7 of the OSC Bulletin, beginning with Issue 26/50, dated Friday, December 12, 2003.

**WestClip** allows you to monitor legal developments that could affect you, your organization and your clients. Clips can be delivered to your e-mail box, wireless device, printer or fax machine.

**Weekly Newsletters** – Stay current on the most recent developments weekly Securities Newsletter.

## KeyCite Canada – Case and Legislative Citator

- Refine your search results by quickly zeroing in on the specific references you need. Limit the results by jurisdiction, court level, key word and date.
- Note-up Canadian legislation and cases and foreign legislation and cases.
- When you note up a decision with KeyCite Canada, you see not only case law that has cited the decision you have noted up, but also secondary sources, including:
  - Commentary
  - Newsletters
  - Law Review and Journal articles
  - Court Documents
  - Canadian Encyclopedic Digest (CED)
  - Words & Phrases entries

## Productivity Tools

**Precedents** – Contains all of the precedents included in the *Canadian Securities Law Precedents*.

**Research Trail Functionality** – Retrace where you've been, return to previous documents, or e-mails an outline of your research session to a co-worker.

**KeyCite Alert** – Fully integrated into your KeyCite searching, this powerful tool takes citations research one step further by keeping you apprised, via e-mail, fax, or wireless of developments affecting cases or legislation that matter most to you.

## Superior Support

### Training Options

To ensure our customers are fully trained on how to use and maximize the content and functionality on Westlaw Canada we offer multiple types of training sessions; group sessions, hands-on lab sessions, telephone and, of course, individual sessions.

### Research Support

We offer free, unlimited, 24/7 access to live telephone support to assist you with your research.



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